

Destwin Quick Reference
Console Version 1.3
Credit Balances
12-AUG-09

This note describes the options within Destwin Contracts Setup for how credit (or debit) balances can be applied to pending customer payments.

Credit Only (divided)

if balance less than \$0, spread it over the life of the payment plan (reduces each payment the same)

Credit Only (upfront)

if balance less than \$0, use it to pay all or part of the payment due at contract signup (this may include fee and/or first budget payment)

Credit (divided) and Debit (divided)

spread customer's balance over the life of the payment plan (reducing or increasing each payment)

Credit (upfront) and Debit (upfront)

use customer's balance to reduce or increase the payment due at contract signup

Credit (divided) and Debit (upfront)

spread a balance less than \$0 over the life of the payment plan, but if the balance is greater than \$0, force user to pay for it immediately

Debit Only (divided)

if balance greater than \$0, spread it over the life of the payment plan (increases each payment the same)

Debit Only (upfront)

if the balance is greater than \$0, force user to pay for it immediately