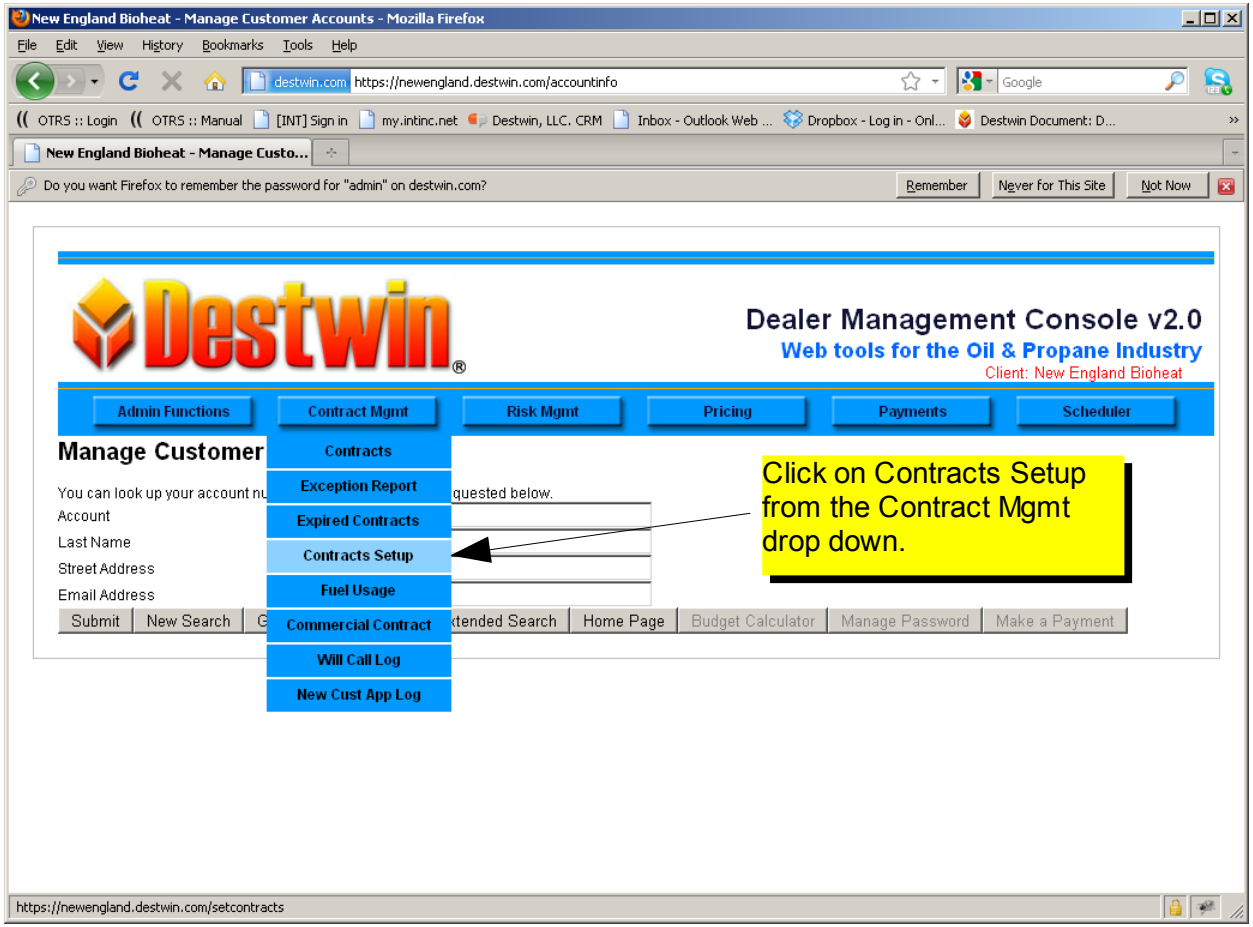
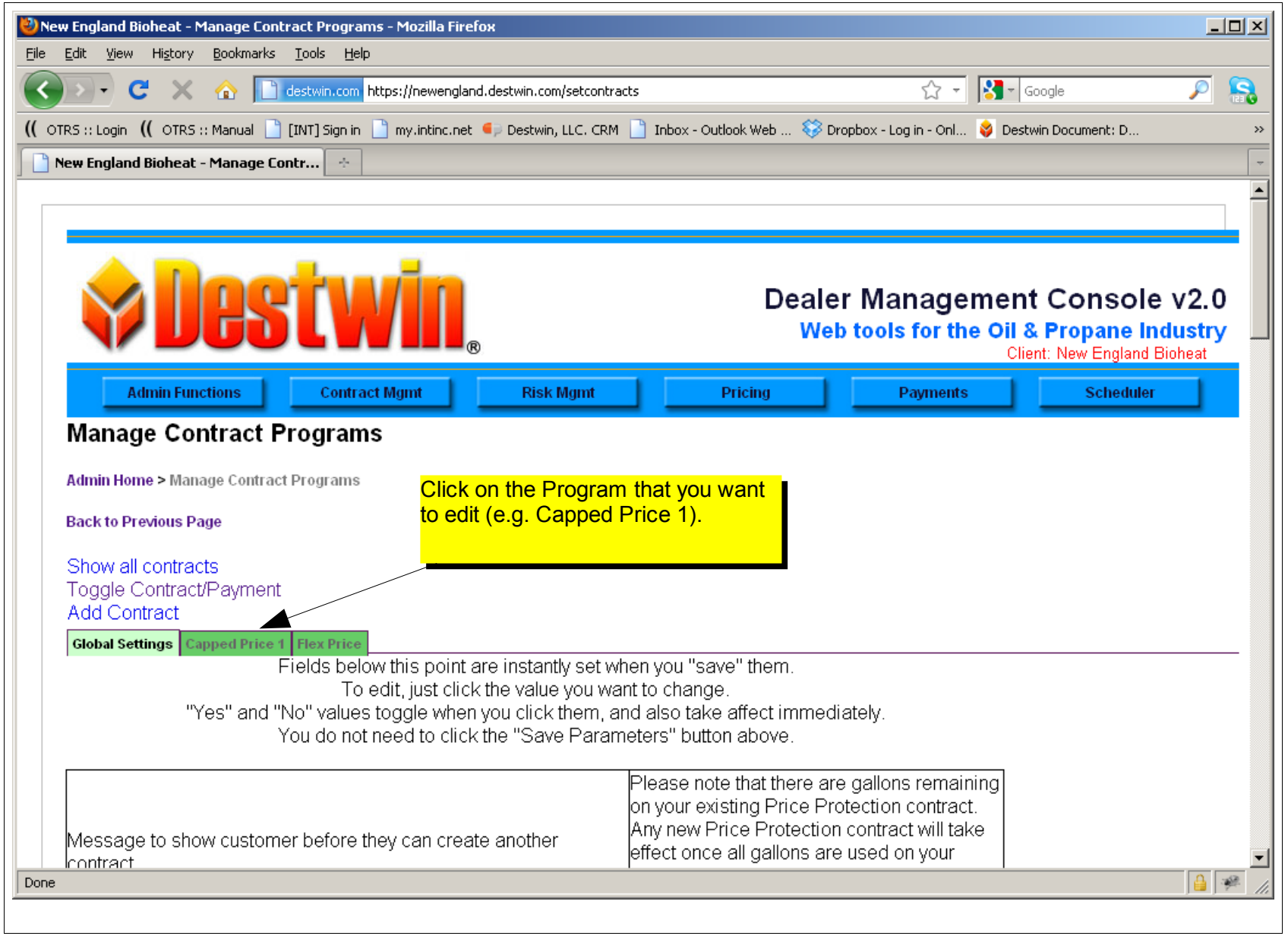
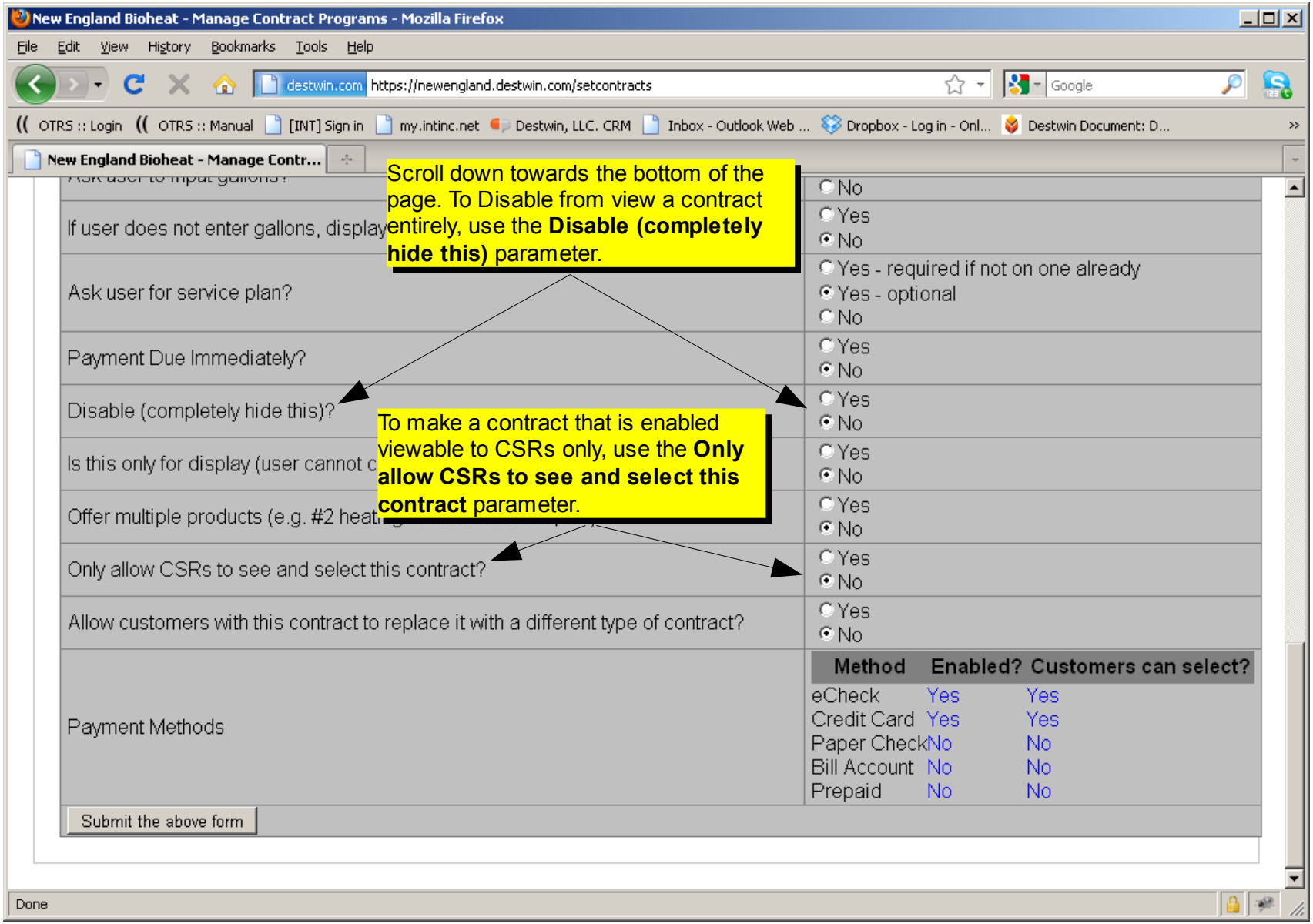
Destwin Quick Reference
Console Version 2.0
Making Contracts Visible on the Portal
16-SEP-11

This Quick Reference describes two settings that affect if a contract is visible on the portal or not and to whom.




New England Bioheat - Manage Contract Programs - Mozilla Firefox
File Edit View History Bookmarks Tools Help
https://newengland.destwin.com/setcontracts
Destwin
Dealer Management Console v2.0
Web tools for the Oil & Propane Industry
Client: New England Bioheat
Admin Functions
Contract Mgmt
Risk Mgmt
Pricing
Payments
Scheduler
Manage Contract Programs
Admin Home > Manage Contract Programs
Back to Previous Page
Click on the Program that you want to edit (e.g. Capped Price 1).
Show all contracts
Toggle Contract/Payment
Add Contract
Global Settings
Capped Price 1
Flex Price
Fields below this point are instantly set when you "save" them.
To edit, just click the value you want to change.
"Yes" and "No" values toggle when you click them, and also take affect immediately.
You do not need to click the "Save Parameters" button above.
Message to show customer before they can create another contract
Please note that there are gallons remaining on your existing Price Protection contract. Any new Price Protection contract will take effect once all gallons are used on your
Done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https://newengland.destwin.com/setcontracts
New England Bioheat - Manage Contr...
Scroll down towards the bottom of the page. To Disable from view a contract entirely, use the **Disable (completely hide this)** parameter.
To make a contract that is enabled viewable to CSRs only, use the **Only allow CSRs to see and select this contract** parameter.
If user does not enter gallons, display
Ask user for service plan?
Payment Due Immediately?
Disable (completely hide this)?
Is this only for display (user cannot c
Offer multiple products (e.g. #2 heat
Only allow CSRs to see and select this contract?
Allow customers with this contract to replace it with a different type of contract?
Payment Methods
Method Enabled? Customers can select?
eCheck Yes Yes
Credit Card Yes Yes
Paper Check No No
Bill Account No No
Prepaid No No
Submit the above form
Done