

Destwin Quick Reference
Console Version 1.3
How to Set the Fields for Display in the Customer Summary Page
30-JUL-10

This Quick Reference Guide describes how to control the content of the customer summary account information screen.

The text to be displayed, the fields for display, and the order of display for the Customer Account Summary screen are set using the Set Display Fields function within the Administrator control panel.

Fields	Values
Account	30977
Account Balance	\$0.00
Budget Amount Due	\$0.00
Customer Name	AUGUST SMITHER
Info Last Updated	04/08/2010 12:42:12
Last Payment Amount	\$-388.88
Last Payment Date	01/02/2009
Approximate Annual Usage	829.00 gallons
Tank Capacity	290.00 gallons

Typical Customer Account Summary Page

Fuel Demo - Submitted Contracts - Mozilla Firefox

File Edit View History Bookmarks Tools Help

destwin.com https://fueltest.destwin.com/contractlog

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Fuel Demo - Submitted Contracts

Admin Functions Contract Mgmt Risk Mgmt Pricing Payments

Advanced Functions

Categories

Configurations

Set-Up Site Parameters Program Rate Gallons Entered Initial Amt Due Fee Da

Documents Advanced Site Parameters

E-Mail Heat Curve

Customer Usage Setup Svc Plans

Account Search Set Display Fields

Content Management

Form Wizard

Help

Logout

TS Capped Price 3.279 10,000 288.63 0.00 2010-07-30 09

TS Capped Price 3.139 1,000 3,039.25 0.00 2010-07-30 09

TS Capped Price 3.289 800 286.09 200.00 2010-07-30 10

NSON Fixed / Prebuy 3.329 1,400 451.38 29.95 2010-07-30 11

LEY Fixed / Prebuy 3.279 900 286.76 29.95 2010-07-30 09

OSIERS Fixed / Prebuy 1.809 650 1,205.80 29.95 2010-07-30 09

UBA Flex Price 0.000 0 0.00 0.00 2010-07-30 10

UBA Flex Price 0.000 0 0.00 0.00 2010-07-30 10

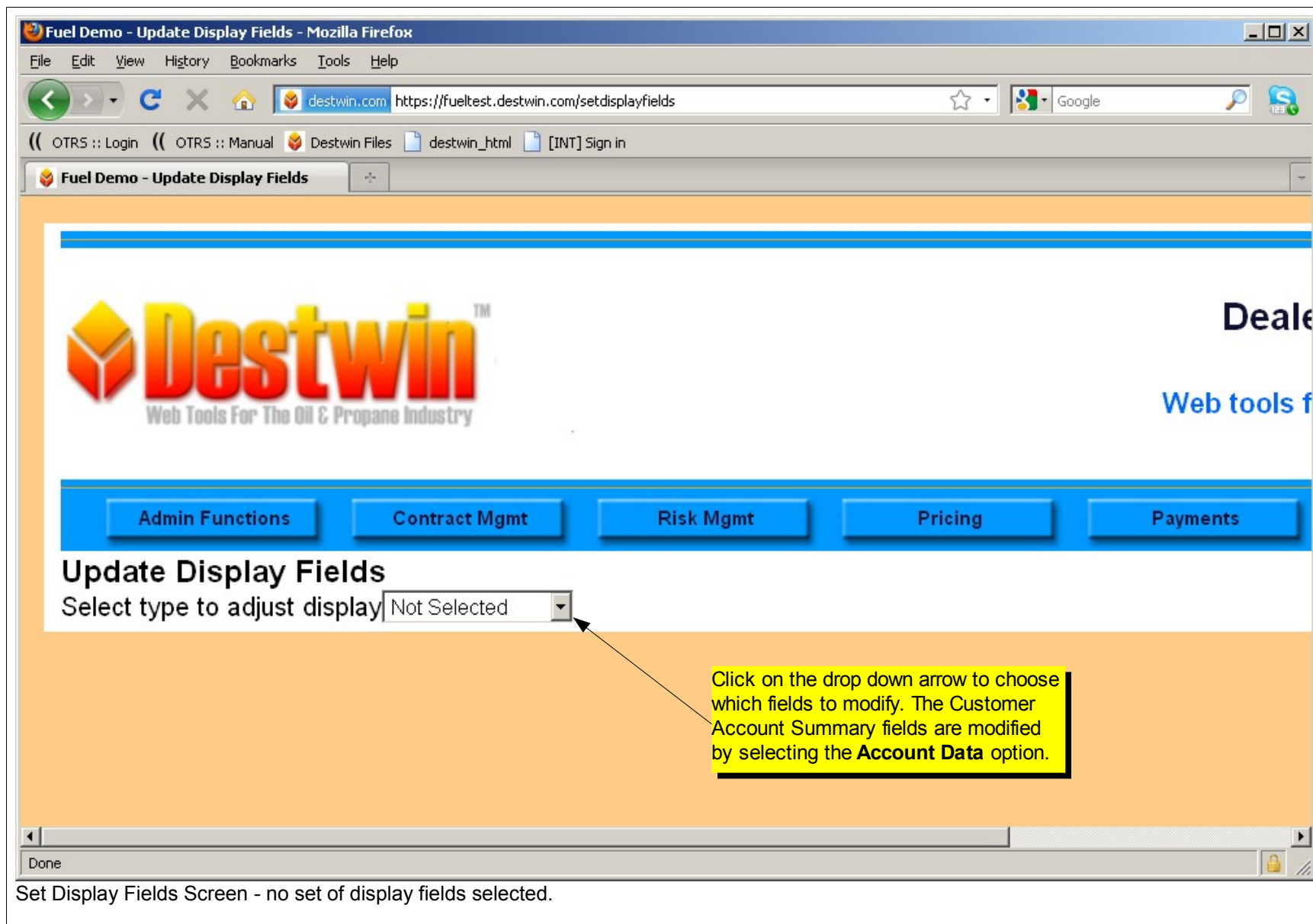
1730911 REGINA GOLUBA Flex Price 0.000 0 0.00 0.00 2010-07-30 10

1688844 REGINA GOLUBA Flex Price 0.000 0 0.00 0.00 2010-07-30 10

Set Display Fields is available under the Set-Up link beneath the Admin Functions button.

https://fueltest.destwin.com/setdisplayfields

Administrator Panel



Fuel Demo - Update Display Fields - Mozilla Firefox

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https://fueldemo.destwin.com/setdisplayfields?display_table=fueldemo_info.dynamic_auxiliary

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Fuel Demo - Update Display Fields

Update Display Fields

Toggle field - click on Yes / No to toggle between Yes and No. Yes = displayed, No = not displayed.

Display

Account Data

Name	Display?	Label on site	Prefix	Suffix	Decimal Places	Hide if blank/0?	Display Order
Account	Yes	not set	not set	not set	not set	No	↓
Account_Balance	Yes	not set	\$	not set	2	No	↕
Budget_Amount_Due	Yes	not set	\$	not set	2	No	↕
Budget_Payment	No	not set	\$	not set	2	No	↕
Contact_1_Start	No	not set	not set	not set	not set	No	↕
Contract_1_Expire	No	not set	not set	not set	not set	No	↕
Contract_1_Price	No	not set	\$	not set	not set	No	↕
Contract_2_Price	No	not set	\$	not set	not set	No	↕
Contract_2_Start	No	not set	not set	not set	not set	No	↕

Text field - click on the link to open a text box. Enter text as you want it to appear on the site. When done, click on the Save button to save changes in the text box and exit, or click on the Cancel button to exit the edit box without saving.

Click on the the up / down arrows to move that item up or down in the display order on the customer account summary screen.


Done

Set Display Fields Screen - Account Data displayed.

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Fuel Demo User Information - Mozilla Firefox

destwin.com https://fueldemo.destwin.com/user-records?view=pop



Welcome

Summary

Deliveries

Current Service Plan

Transactions

Current Price Plan

Account Information for AUGUST SMITHER, Account Number: 30977 at 778 Poplar Blvd

Make a Payment	Account	30977
Price Protection	Account Balance	\$0.00
Order Fuel	Budget Amount Due	\$0.00
Change Password	Customer Name	AUGUST SMITHER
Logout	Last Payment Amount	\$-388.88
	Last Payment Date	01/02/2009
	Approximate Annual Usage	829.00 gallons
	Tank Capacity	290.00 gallons

Done

Changes made in the Admin pages take effect immediately but you may need to refresh the customer display screen to see the changes.

Tech Tip

With the cursor active in the particular window you wish to update, Press Ctrl-R to refresh that web page.