Destwin Quick Reference Console Version 1.3 Contract Display Order 17-NOV-09

This Quick Reference describes how to set or change the order in which contracts are displayed on the Price Protection page.



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Admin Functions	Contract Mgmt	Risk Mgmt		Pricing	
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.dmin Home > Manage Co	ntract Programs	Display Order			
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Show all contracts		<u> </u>			
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Add Contract					
Global Settings Capped	Frice Flex Price Fixed / Preb	t are instantly est wi		uo" thom	
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"Yes" an	d "No" values toggle whe	en you click them, a	nd also take	e affect imme	diately
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			1		
Budget area - displa	v total product cost?		Yes		
Send email only afte	r successful payment?	to an end of the			
(otherwise, send em	ail immediately after cus	tomer submits	Yes		
Check if customer ha	as a current contract in di	atabase when they	No		
ily to make a new or	18 î				
Allow CSRs to creat	e a new contract even if	currently under	Vec		
contract?			162		
Instead of start/end of	lates, show a "term"?		1-Year		
Instead of start/end o	lates, show a "term"?		1-Year Fuel Demo	o Oil Price Pro	otectio
nstead of start/end o	lates, show a "term"?		1-Year Fuel Demo	o Oil Price Pro	otectio

The display order is controlled in the Admin Screens under Contract Mgmt - Contracts Setup

To change the order, click on one tab of one of the contracts you want to change, e.g. Capped Price.

Nymex Proxy - Manage Contract Programs - Mozilla Firefox	
Nymex Proxy - Manage Contract Pro	
Toggle Contract/Payment	
Add Contract	
Global Settings Capped Price Flex Price Fixed / Prebuy	
Contract Name	Capped Price
Description Display order = 1	This Plan This plan to protect you increases, wh lower prices s choosing the know in advar_ pay for your h
Class of contract	capped 💌
	Not to exceed
More Info Document Name	contractCapped
Terms Document Name	contractTerms
Override text for "Amount Due"	
Prompt payment discount (in cents, shown to user, not used to reduce price instantly)	
Display Order (on contract selection page)	1
× Find: 📕 Next 👚 Previous 🔊 Highlight all 🔲 Match case	
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Specific Contract setup information and settings (top of page).	

Change the number in the Display Order field to the position desired and click on the

Submit the above form

button at the bottom of the page. For example, to make this contract appear as the second from the top, change the Display Order number to 2. You may also need to change the Display Order number of the contract that was 2 to 1.

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😵 Nymex Proxy - Manage Contract Pro 🔆	-				
2	🔍 No 🗖				
Only allow CSRs to see and select this contract?	C Yes ● No				
Allow customers with this contract to replace it with a different type of contract?	© Yes ● No				
Payment Methods Click on this button to udate and save the system settings.	Method Credit Card eCheck Paper Check Bill Account				
Submit the above form					
🗙 Find: 🖉 Vext 👚 Previous 🖉 Highlight all 🔲 Match case					
Done					
Specific Contract setup information and settings (bottom of page).					